

**INVESTMENT FORUM AGENDA FOR WEDNESDAY, DECEMBER 15, 2021  
10:30AM**

We are meeting this week, December 15, as a “club,” at 10:30AM. This is the last meeting in 2021. We expect to meet again as a club on January 5, 12, and 19, 2022. The Winter Term begins on January 26.

The Zoom Meeting ID: 828 4577 4172. Passcode: 590094. Dial in 301-715-8592. The link will also be sent out in the OLLI Daily Schedule, on Wednesday morning.

Registration for the Winter Term ended on December 7. If you did to register, it is still possible to register for the Forum, since we have not limited the number of registrations.

***Special event with Marc Rubenstein, Monday, December 13, 10:00AM***

[https://olligmu-org.zoom.us/j/81640752591?  
pwd=UjJPUUJGN Ud1MnB3SDkxTDBxazFtUT09](https://olligmu-org.zoom.us/j/81640752591?pwd=UjJPUUJGN Ud1MnB3SDkxTDBxazFtUT09)

Meeting ID: 816 4075 2591

Passcode: 880487

**Markets**

Santa Claus rally? Big week, with the DOW up 4.0%; the S&P up 3.8%; the NASDAQ up 3.6%; and the Russell 2000 up 2.4%. Despite the worrisome inflation numbers, which the bond market does not seem worried about, or the Fed's response to inflation. Omicron looks less scary now than a few weeks ago, with vaccines available.

## **Topics This Week**

Investment Forum 2022 market predictions. We will try to do this again, this week. We will take a Zoom survey on the S&P 500 performance, now to the end of 2022. Your choices:

Even to up 5%

Up 5% to up 10%

Up 10% to up 20%

Up over 20%

Even to down 5%

Down 5% to down 10%

Down 10% to down 20%

Down over 20%

After the poll results are displayed, I invite comments on your choices.

Market Bifurcation. Factoid to think about. The NASDAQ market is up more than 20% this year. If you remove the five biggest companies from the index (Microsoft, Apple, Amazon, Tesla, Alphabet) the index is down more than 20%.

Buys and Sells. Bob Baker will look at your buys and sells.

## **Buys and Sells**

### Buys (week ending December 10)

Amgen (AMGN)

Gaming and Leisure Properties, Inc (GLPI) - add

Merck (MRK)

### Sells (week ending December 10)

General Mills (GIS)

Kellogg (K)

AT&T (T)

Verizon (VZ)

### Advisor Trades

Generac Holdings (GNRC) - add

Kellogg (K)

*Thinking About*

Stag Industrial, Inc. (STAG)

Sempra Energy (SRE)

Simon Property Group (SPG)

***Other***

*Investment Forum Website.* The Investment Forum website may be accessed at <https://olli.gmu.edu/>, then pressing the “Clubs & Activities” link in the center of the OLLI home page, followed by the “Inve\$tment Forum” link on the dropdown list. Please contact Jim Coile, the Webmaster with any presentation contributions, article suggestion, or improvements by email, [ctj444@icloud.com](mailto:ctj444@icloud.com). The website has current and past agendas and buy/sell lists and other presentations.

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