

**INVESTMENT FORUM AGENDA FOR
WEDNESDAY, OCTOBER 31, 2012,
AT 11:45AM**

All eyes on Sandy! Per OLLI policy, OLLI is not open when Fairfax County Public Schools are closed. Nor will we meet if there are widespread power outages or other serious storm-related problems.

The Week that Was. Bad week. DOW down 1.8%: S&P down 1.5%, and NASDAQ down 0.6%. Mostly due to lower third-quarter corporate earnings. So far, 40% of S&P companies reporting earnings have beaten estimates, compared to 60% beating estimates last quarter. Sentiment has turned bearish. On the other hand, the S&P is still up 12% Year-to-Date.

Sy Sherman on Tech Stocks. Sy will do a detailed presentation, looking at Facebook (FB,) IBM (IBM,) and Microsoft (MSFT.) Sy will also do a follow up on the tech stocks he reviewed last June: Apple (AAPL,) Amazon (AMZ,) and Google (GOOG.)

Buys and Sells.

Buys

Apple (AAPL)
Phillips 66 (PSX)
Facebook (FB)
Pitney Bowes (PBI)

Sells

Annaly (NLY)
December Covered call on Yahoo (YHOO)
Supervalu, Inc. (SVU)
United Bankshares, Inc. (UBSI)

Thinking About . . .

Gold ETF (GLD) - 2 people
Facebook (FB)
Footlocker (FL)
Fedex (FDX)
Nordisk (NVO)
Qualcom (SCOM)
McDonalds (MCD)
Global X Superdividend ETF (SDIV)

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