

Investment Forum Agenda for July 27th

Note: OLLI will be closed from Aug 1st through Aug 12th. The forum will meet on Aug 17, 24, 31, and Sept 7, 14 at 10:00am. We will return to our 11:45 timeframe on Sept 21st, the first week of the Fall Term.

The Week That Was: Much hot air is being exchanged in Washington with little progress through Monday. Raising the debt ceiling should be the easy part of what needs to be done. Fixing the budget and “must fund issues” is another bucket of worms that pits interest groups against interest groups in determining the burdens of current and future generations.

Sources of Financial/Investing Info. During this segment of the forum, we’ll ask members to share their sources of financial, investing info/advice. Think about your favorite/most reliable sources and share what it is that you like about them. Note: should this discussion run long, we’ll pause and have the two presentations below, continuing the individual dialogue next week.

Web Sites, Tools and “Tool Examples”

- Leo Brennan will give a short review of :
<http://money.cnn.com/magazines/fortune/mostadmired/2011/>
This site allows you to review the ratings of top companies given by corporate executives, in related industries using, using nine criteria. Through this site, you can see the ratings from 2006-2011. Consider this site a high level starting point in which to drill down your search.
- Bill Brewster will demonstrate the use of <http://finviz.com/>
This site provides a wide array of data on specific companies including charts, statistics, sector leaders etc.

What to do with cash today!

This will be an open group discussion on various thoughts on what to do with cash on hand. If we do not cover this issue today, we’ll add to next week’s agenda.