

Investment Forum Program for Wednesday, March 9 at 10:00

Future Meeting Schedule

The Forum will meet at 10:00 on March 9 and 16.

This week's discussion will focus on technology stocks. Value investors such as Bill Miller (Legg Mason funds) and Bill Nygren (Oakmark funds) are advocating the purchase of Big Tech stocks such as **Cisco** (CSCO), **IBM** (IBM), **Intel** (INTC), and **Microsoft** (MSFT) as value stocks. As with most out-of-favor value stocks, there are downside considerations which may not be reflected in fundamental metrics. And, per member interests, the discussion may include other tech stocks as well.

