

# Profiting From Innovation in the Tech Sector

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# Momentum Investing

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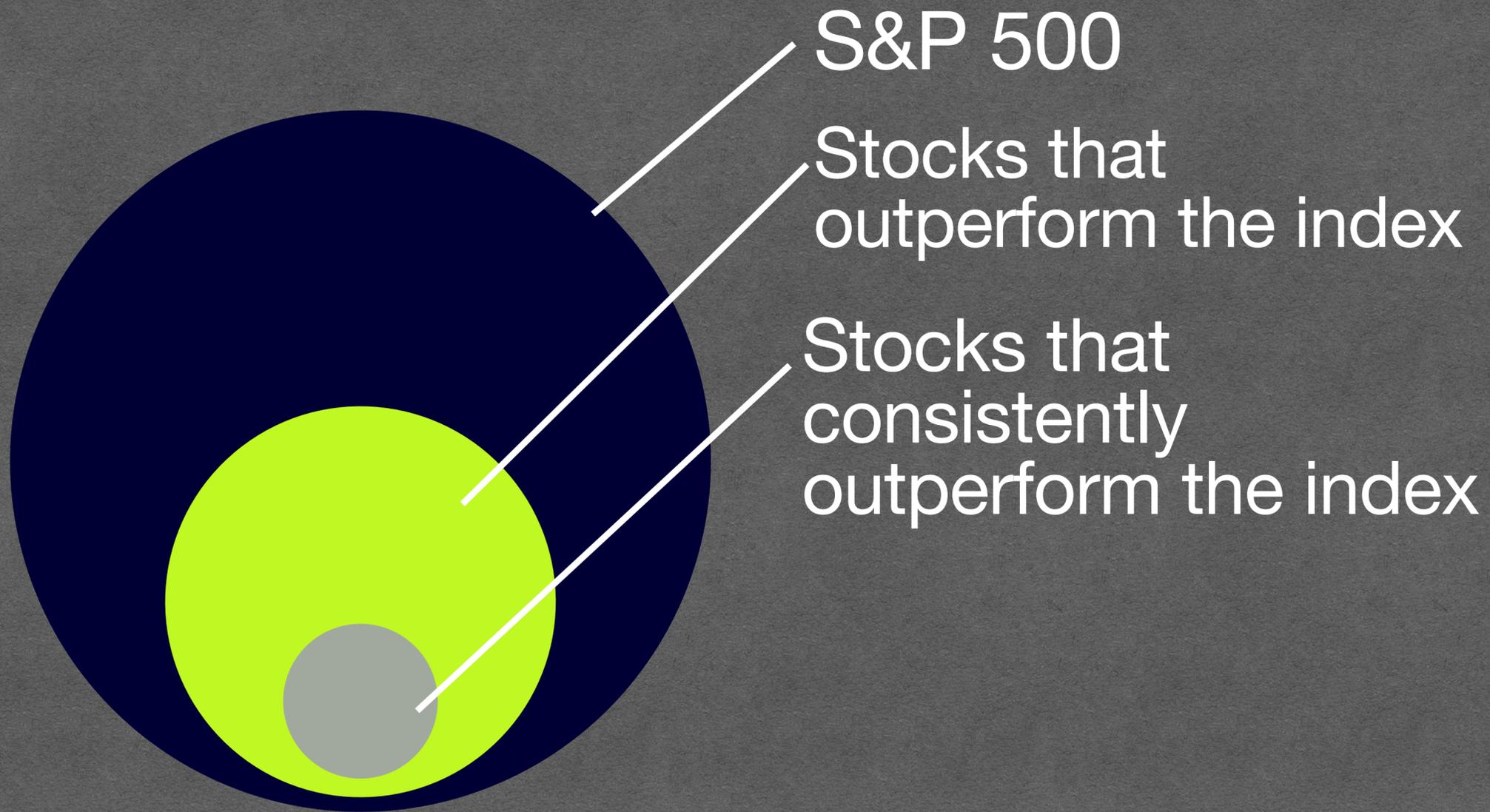
Profiting From Innovation In The Tech Sector



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**Momentum Investing**

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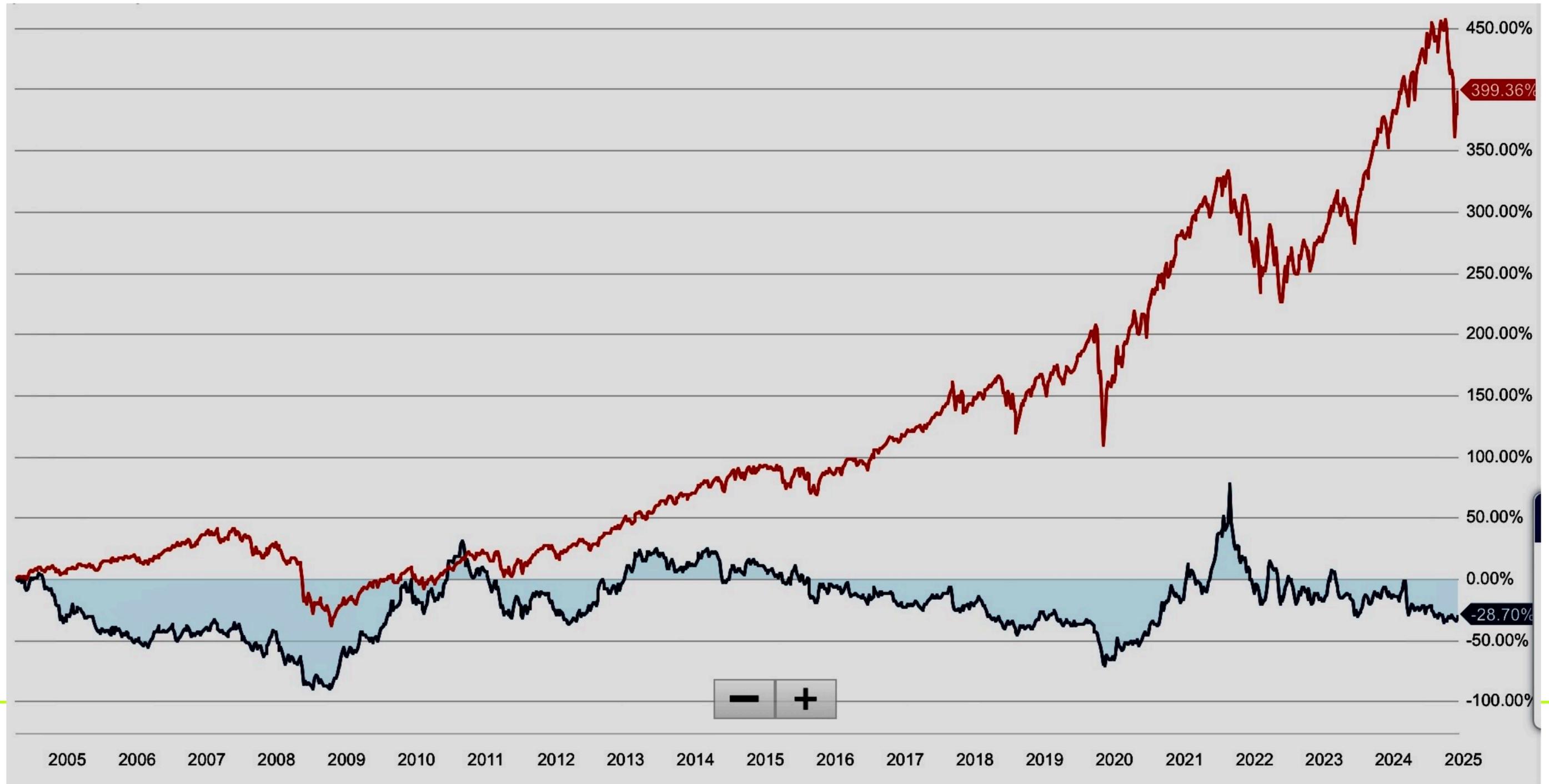


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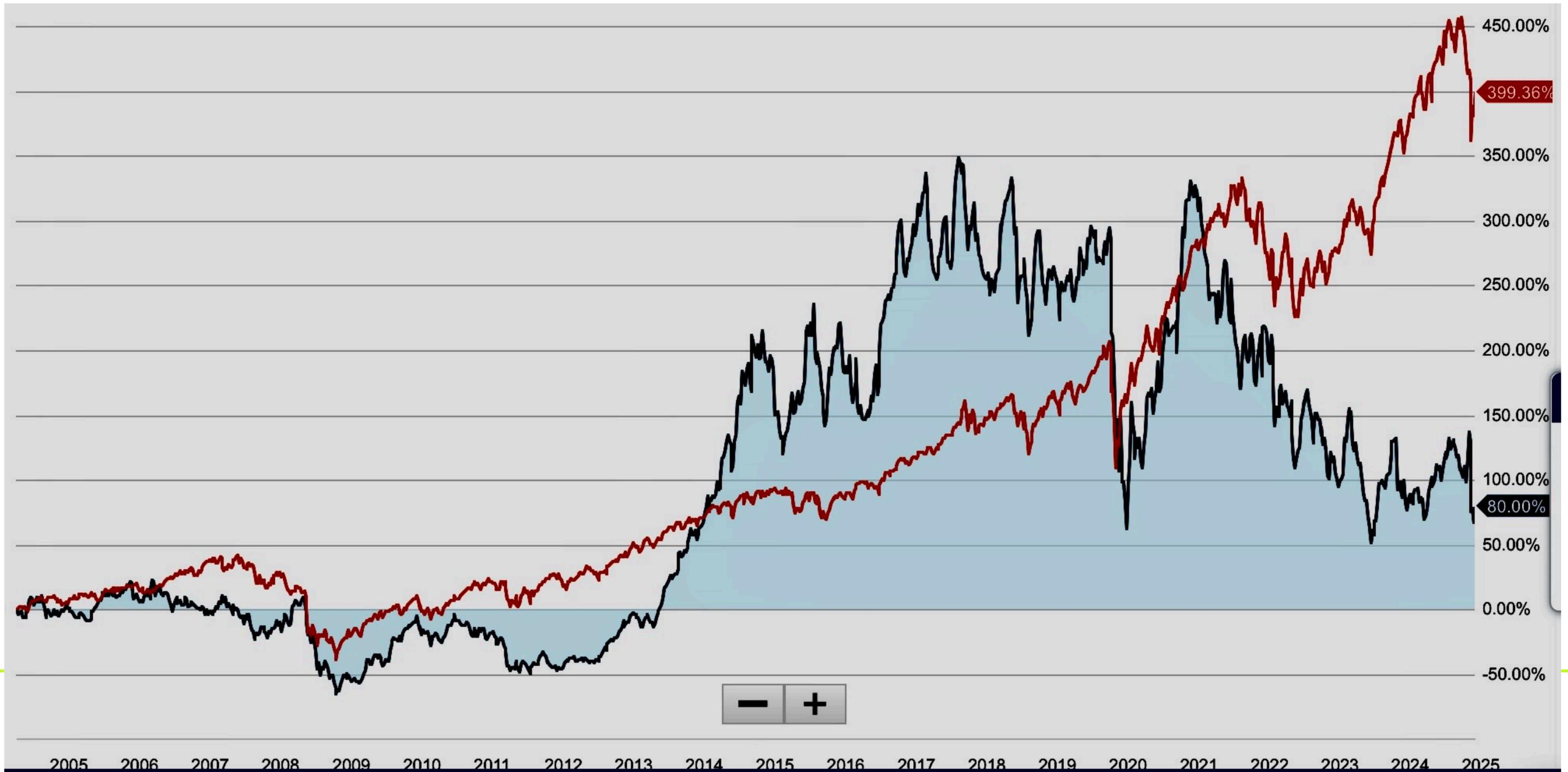
# Signs of a Disrupter

- A company of innovators.
  - Visionary leaders.
  - A huge market to disrupt.
  - A long-term thesis for expansion.
  - A wide moat.
  - Best in class.
  - Perceived as expensive in the market.
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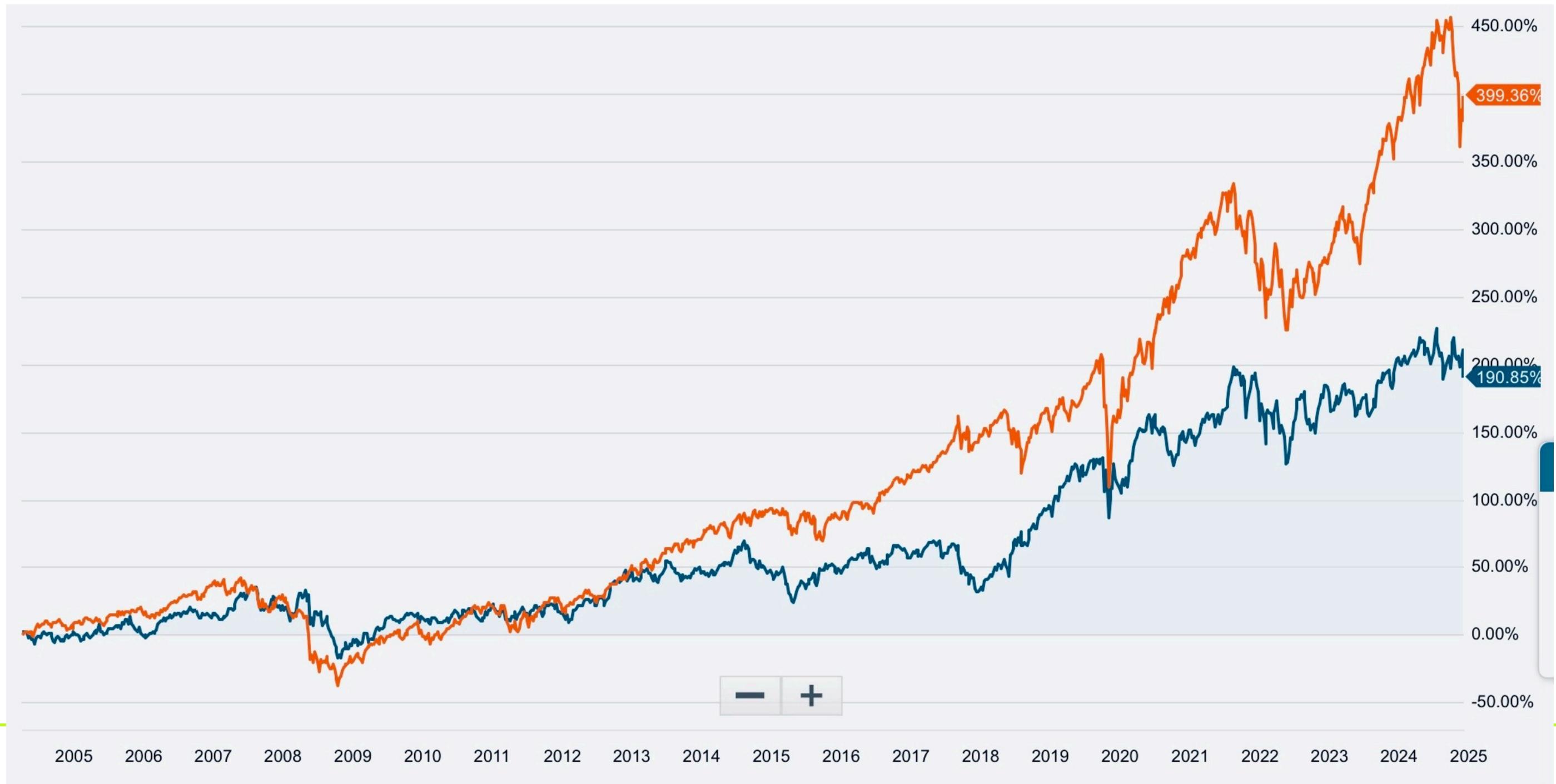
# Ford



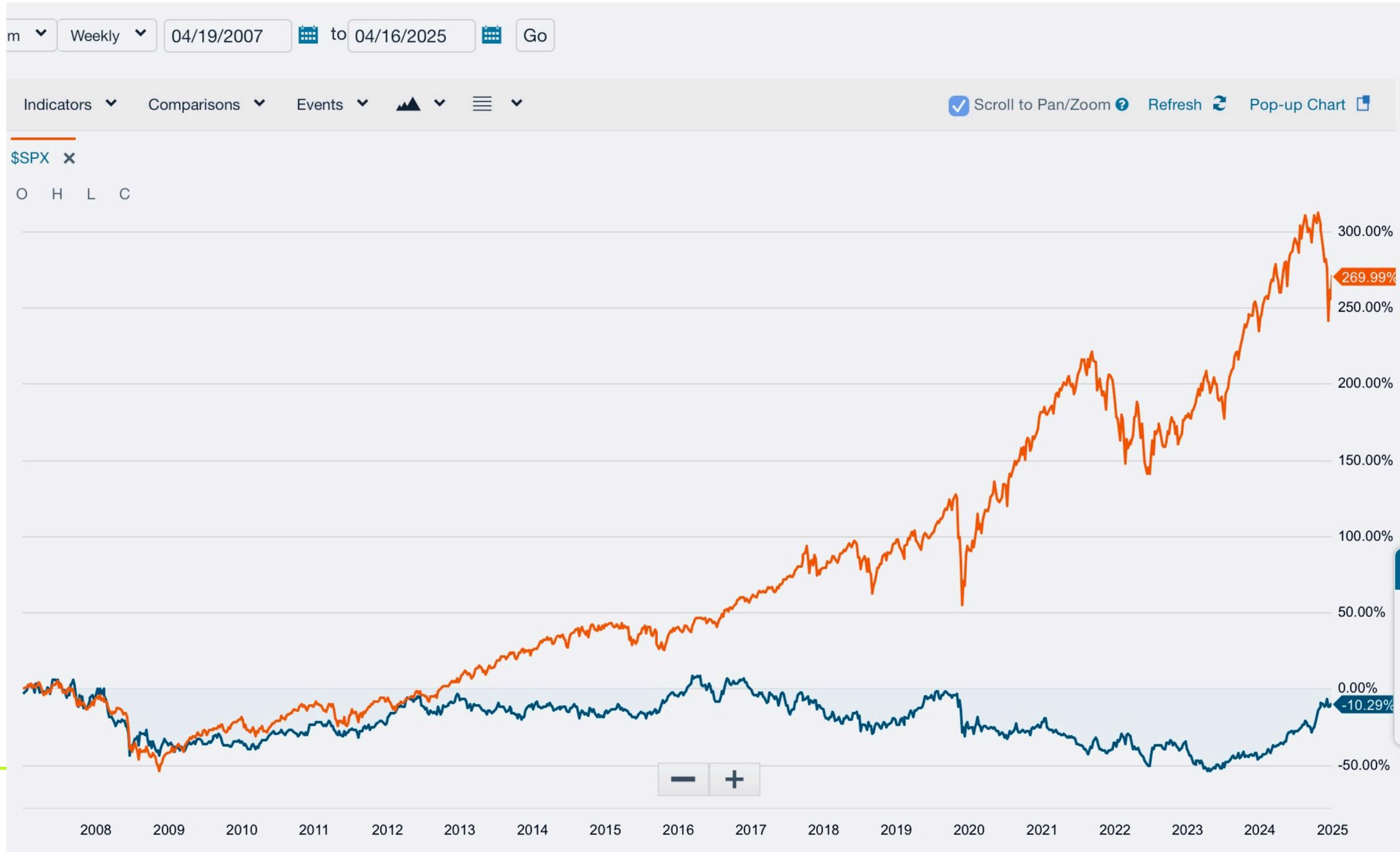
# Southwest Airlines (LUV)



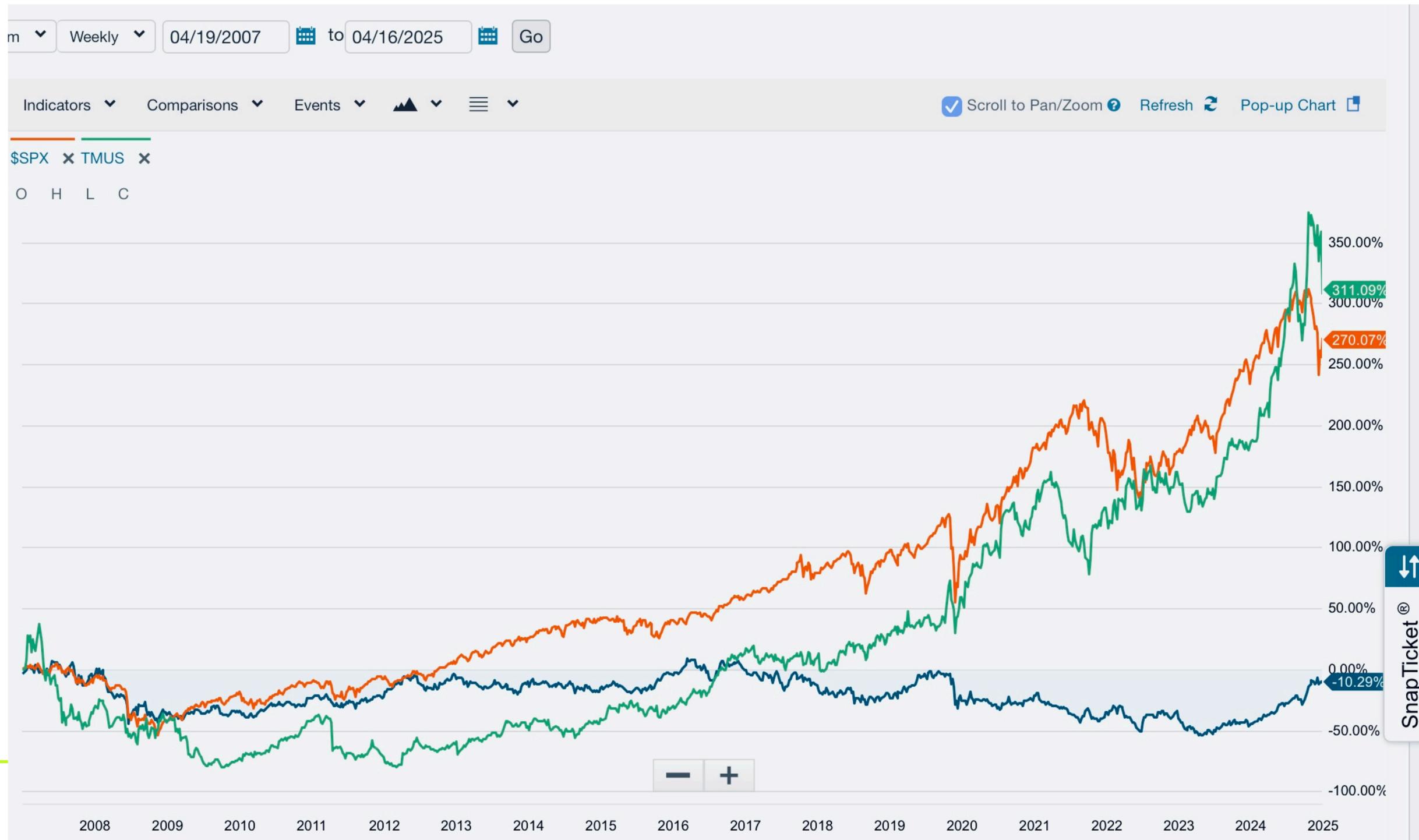
# Procter and Gamble (PG)



# AT&T (T)



# AT&T vs T-Mobile



# AT&T vs T-Mobile Round 2

om Weekly 04/19/2012 to 04/29/2025 Go

Indicators Comparisons Events

Scroll to Pan/Zoom Refresh Pop-up Chart

O 20.00 H 20.36 L 19.02 C 19.64



# AT&T in the Ring

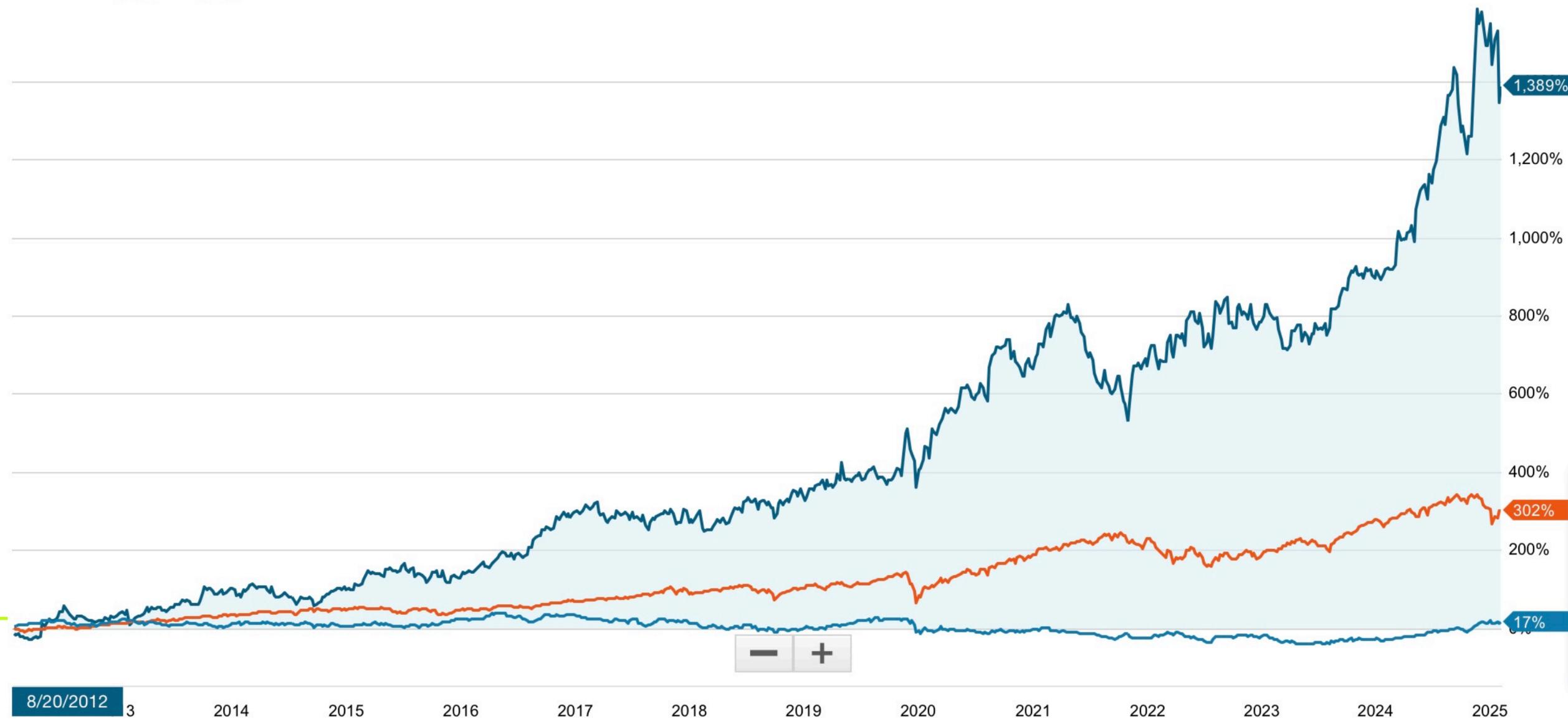
Weekly 04/19/2012 to 04/29/2025 Go

Indicators Comparisons Events

Scroll to Pan/Zoom Refresh Pop-up Chart

SPX x T x

20.00 H 20.36 L 19.02 C 19.64



# JP Morgan Chase (JPM)

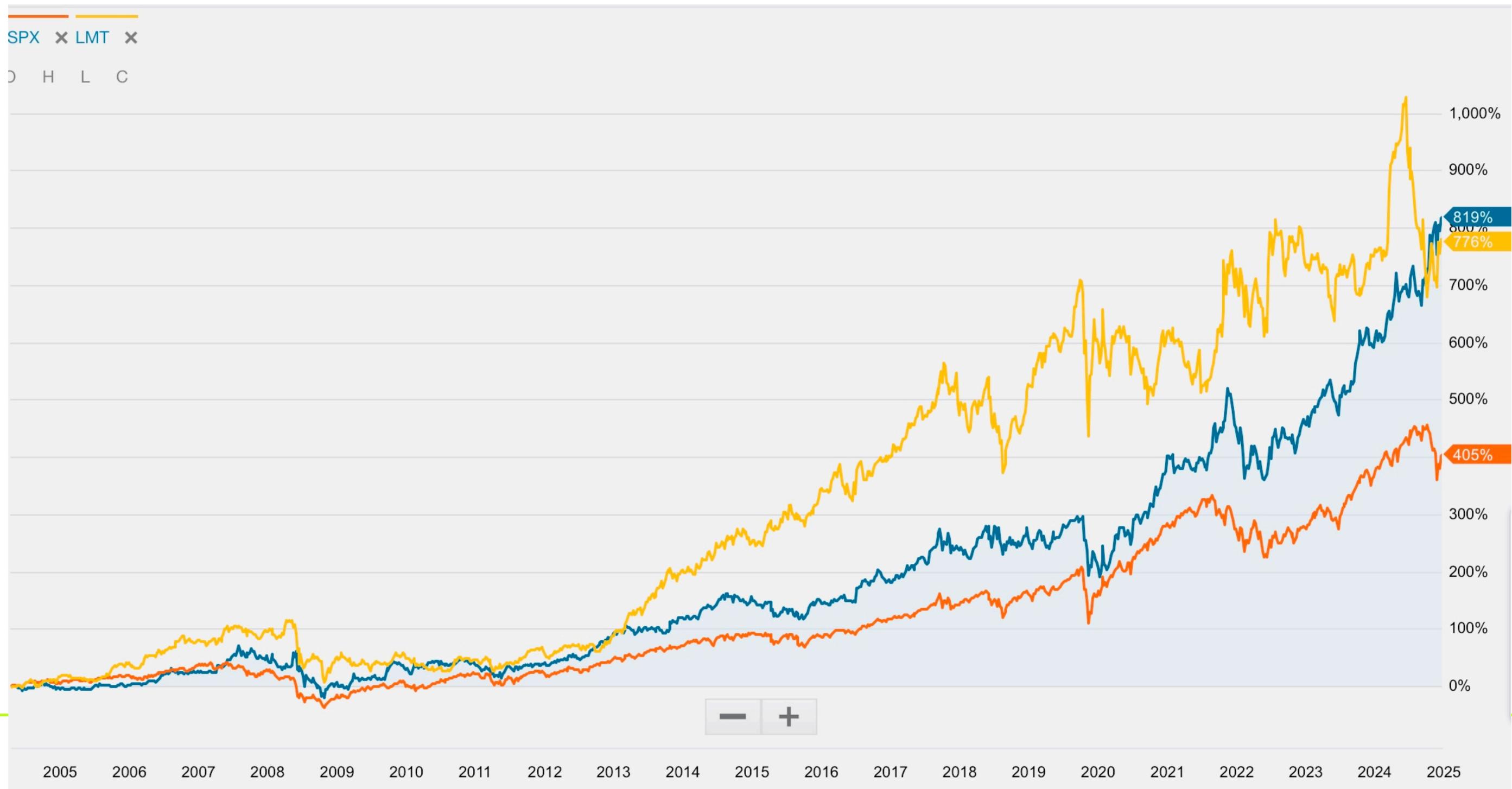




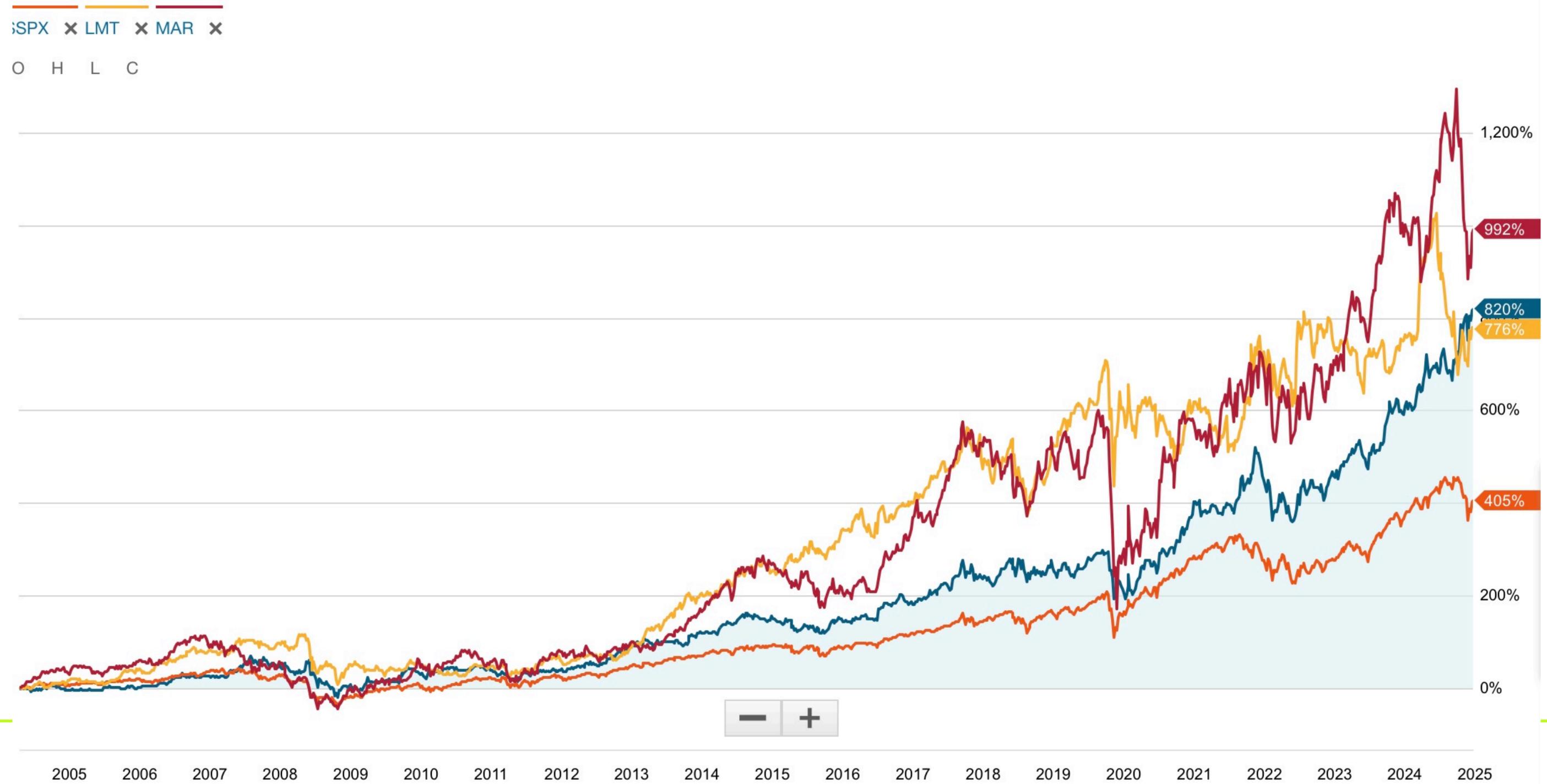
# Berkshire Hathaway (BRK/B)



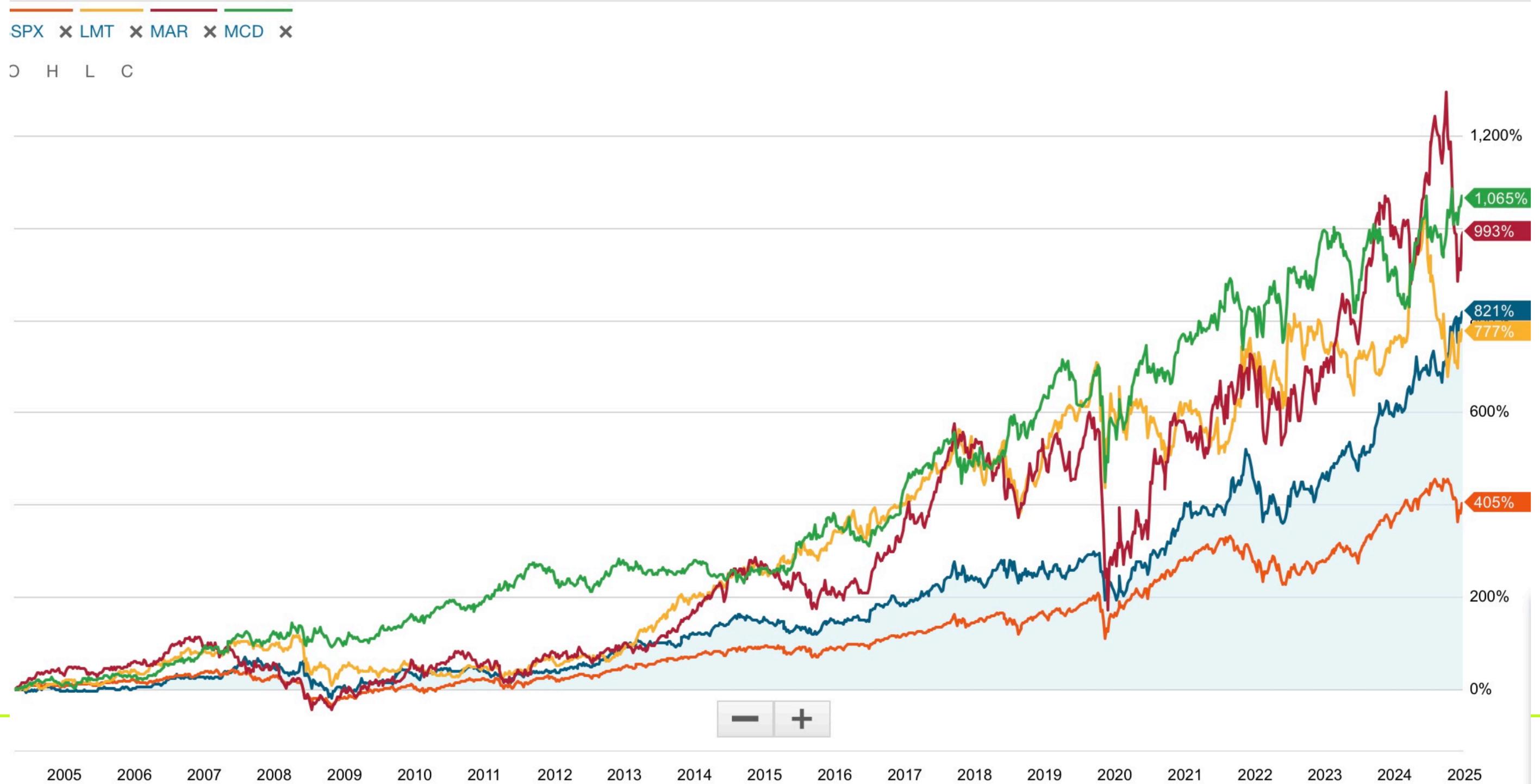
# Berkshire vs Lockheed



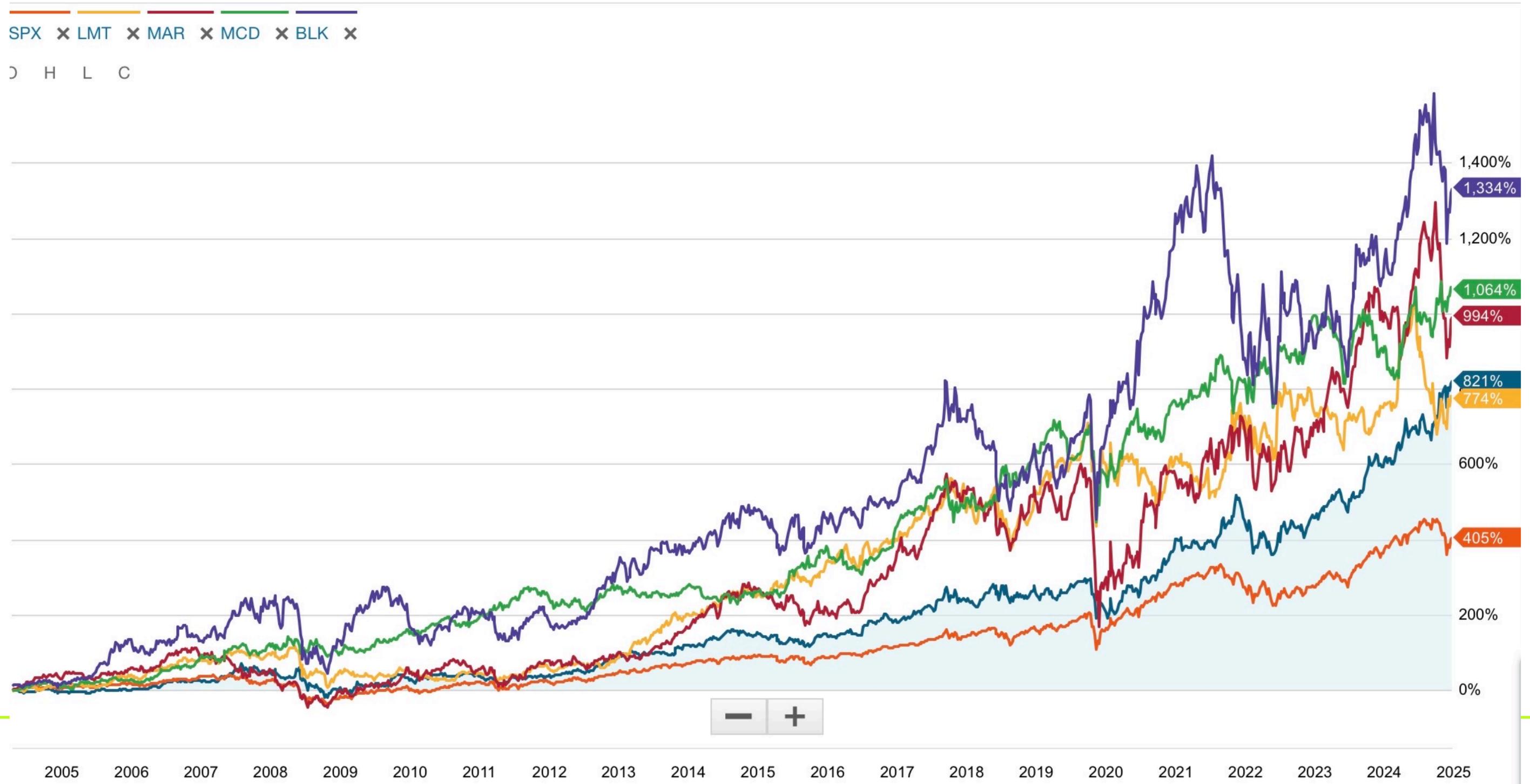
# Berkshire vs Marriott



# Berkshire vs McDonalds



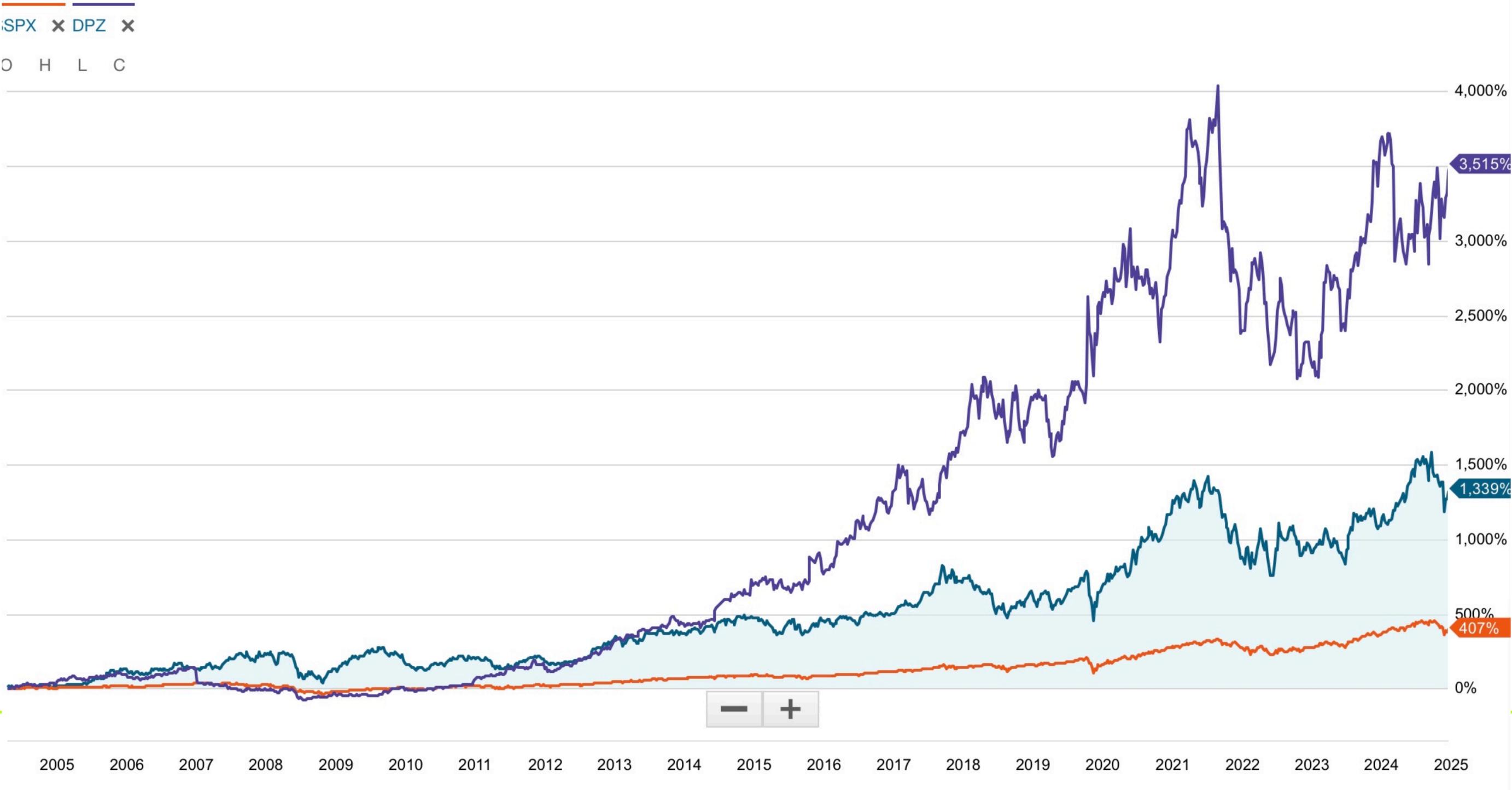
# Berkshire vs BlackRock



# BlackRock vs . . . ?



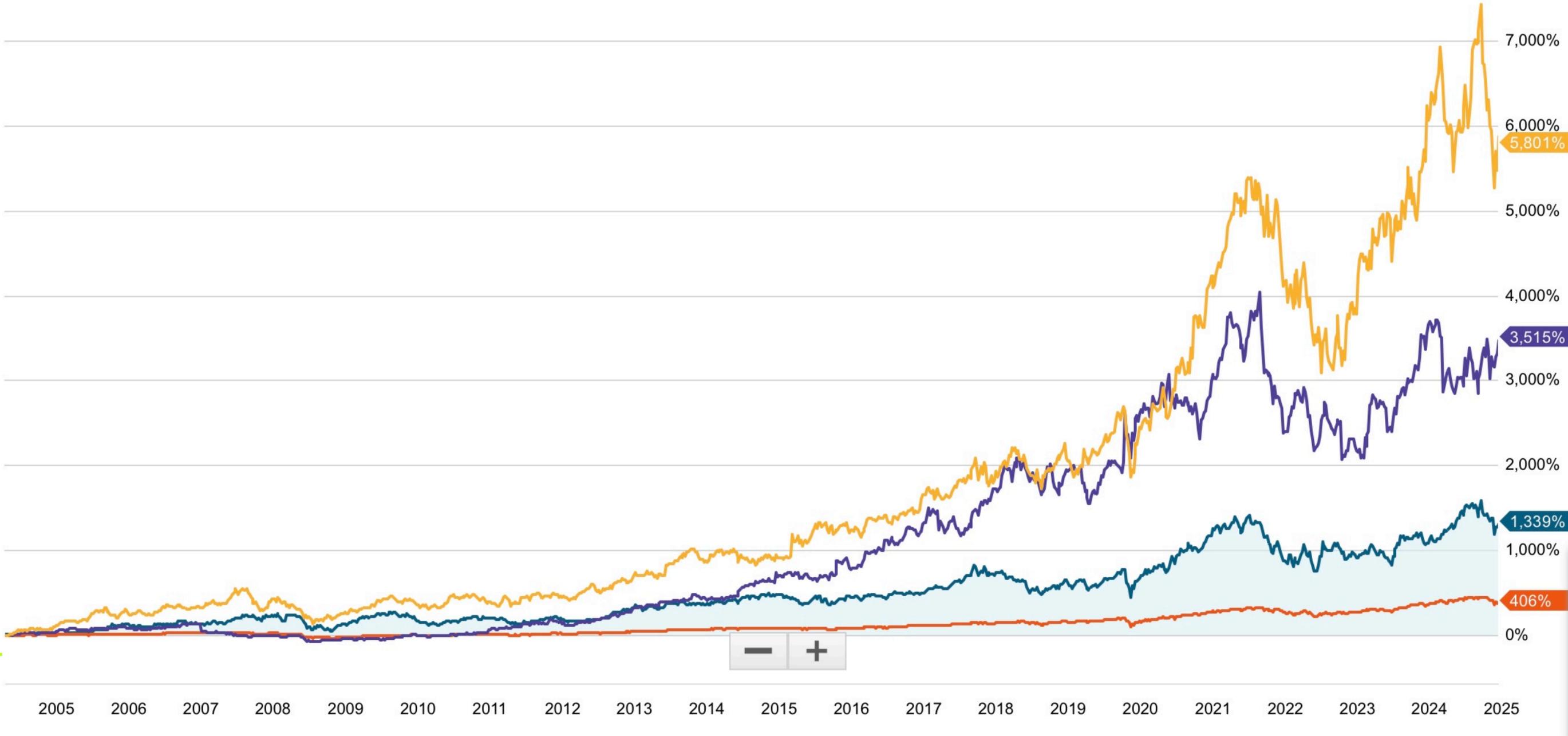
# The Rock vs . . . Dominos (DPZ)



# The Rock vs Alphabet (GOOGL)

SPX x DPZ x GOOGL x

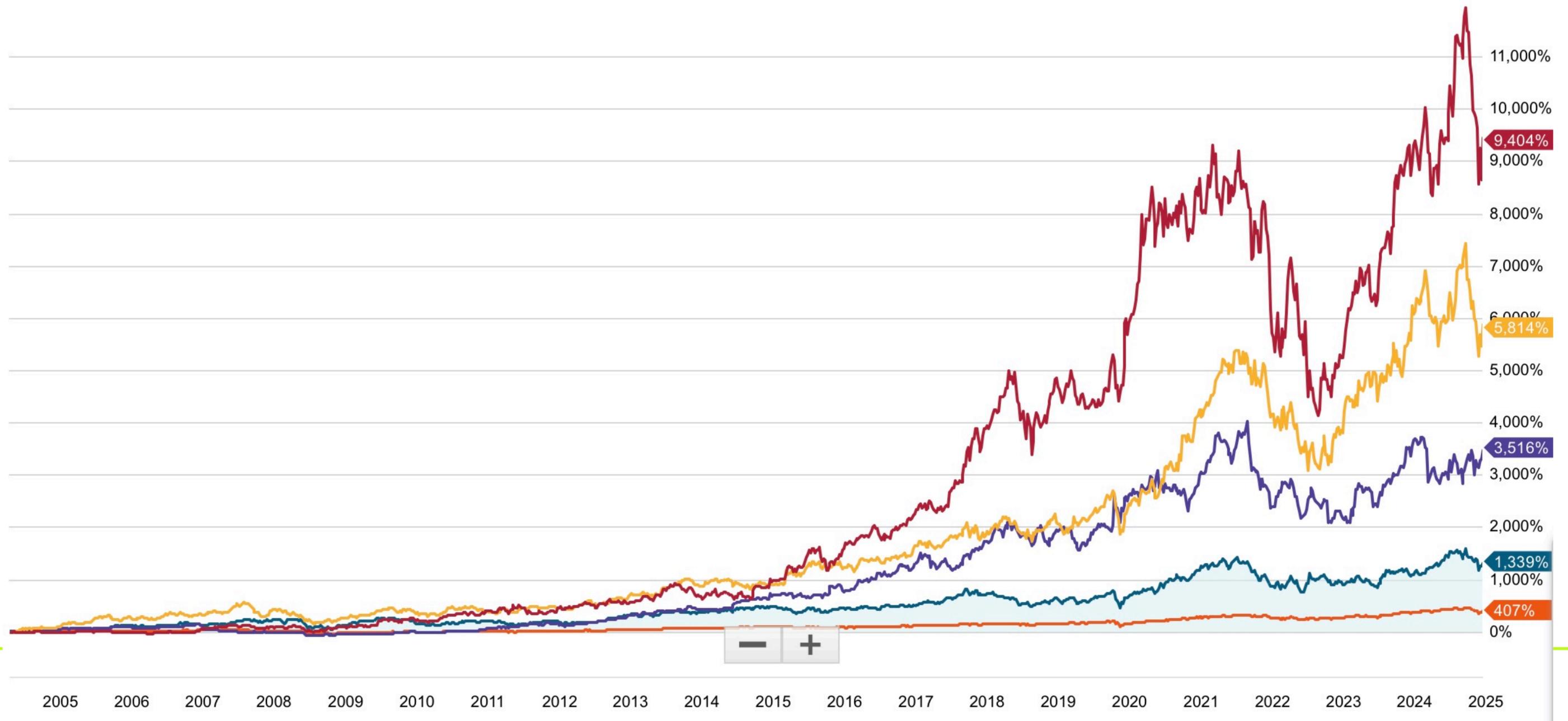
D H L C



# The Rock vs Amazon (AMZN)

SPX x DPZ x GOOGL x AMZN x

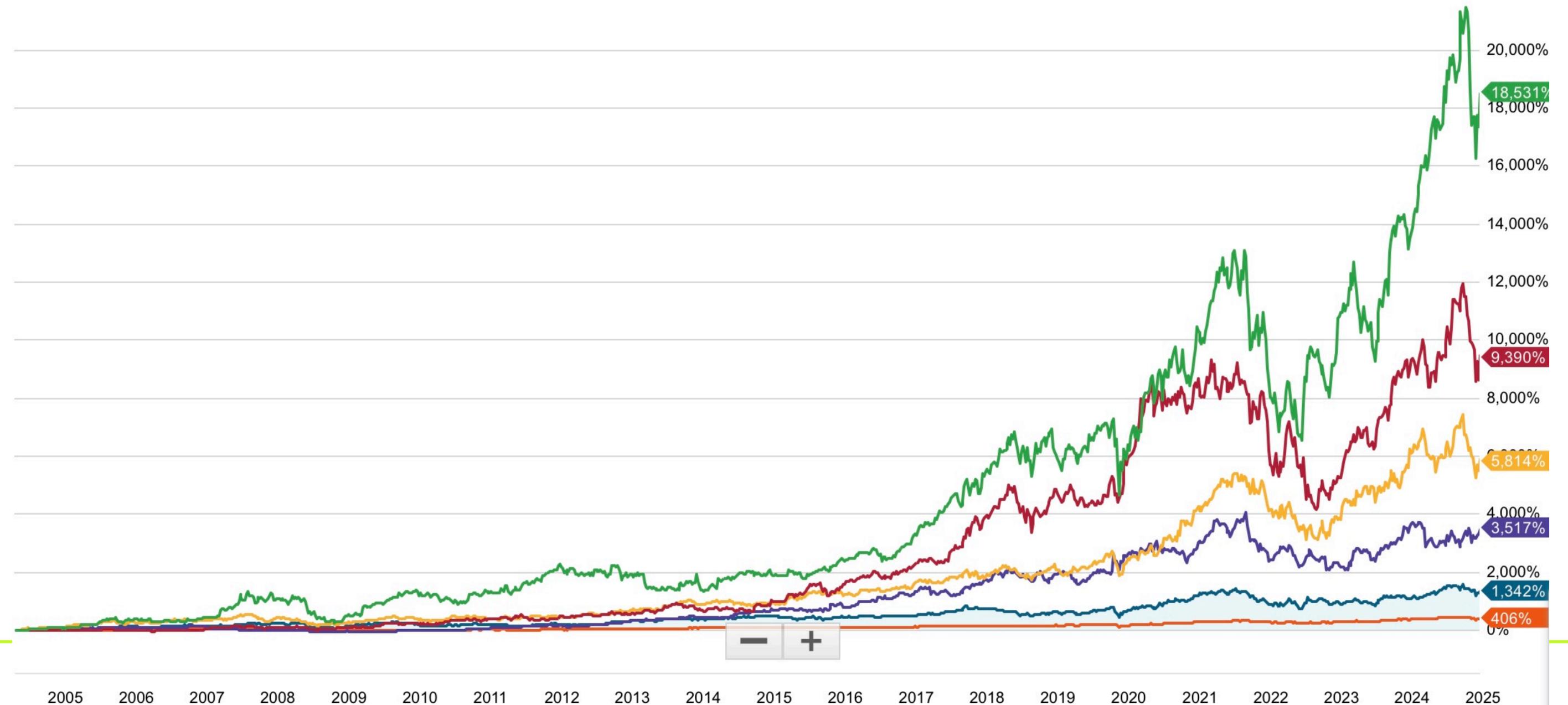
O H L C



# The Rock vs I-Surg (ISRIG)

SPX × DPZ × GOOGL × AMZN × ISRIG ×

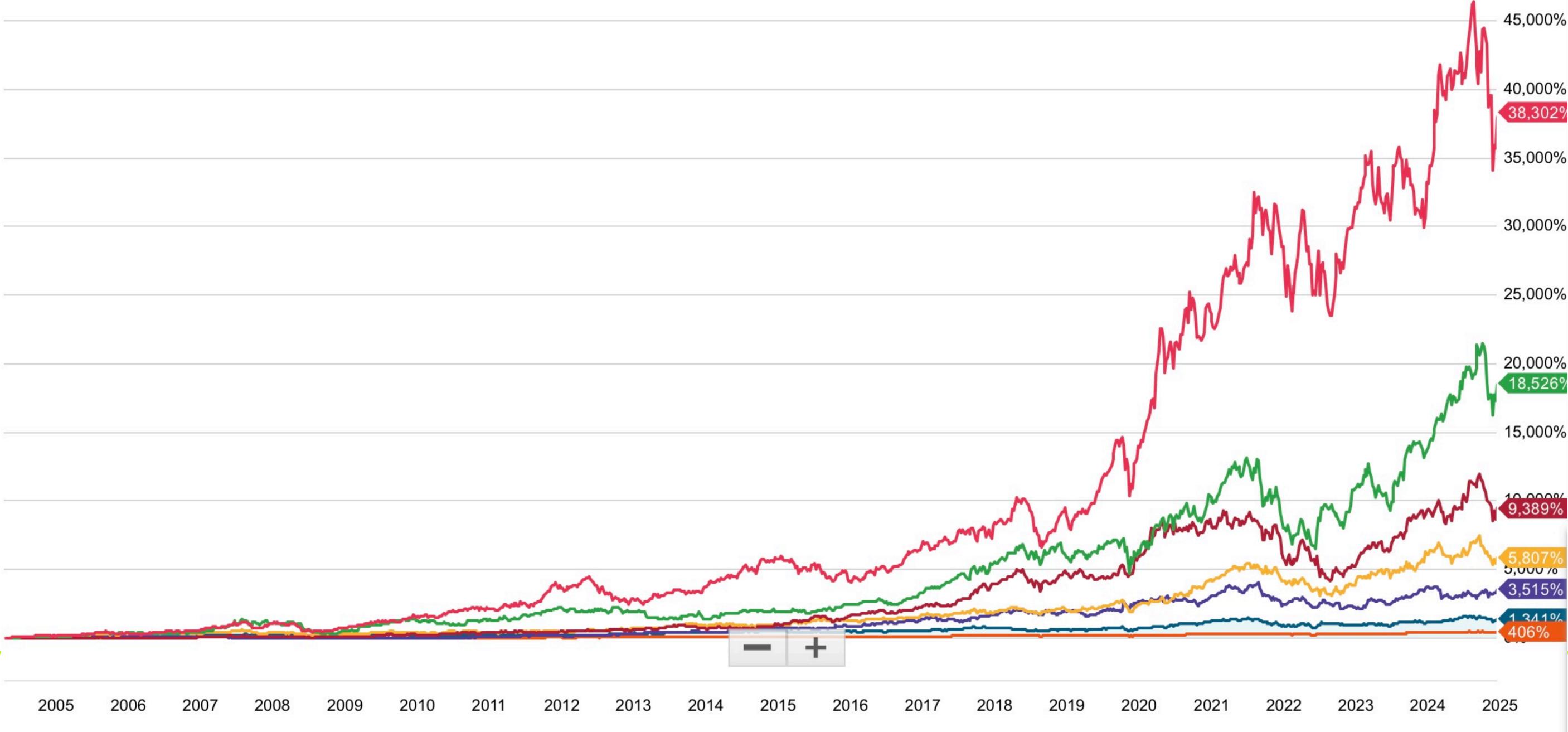
D H L C



# The Rock vs Apple (AAPL)

SPX × DPZ × GOOGL × AMZN × ISRG × AAPL ×

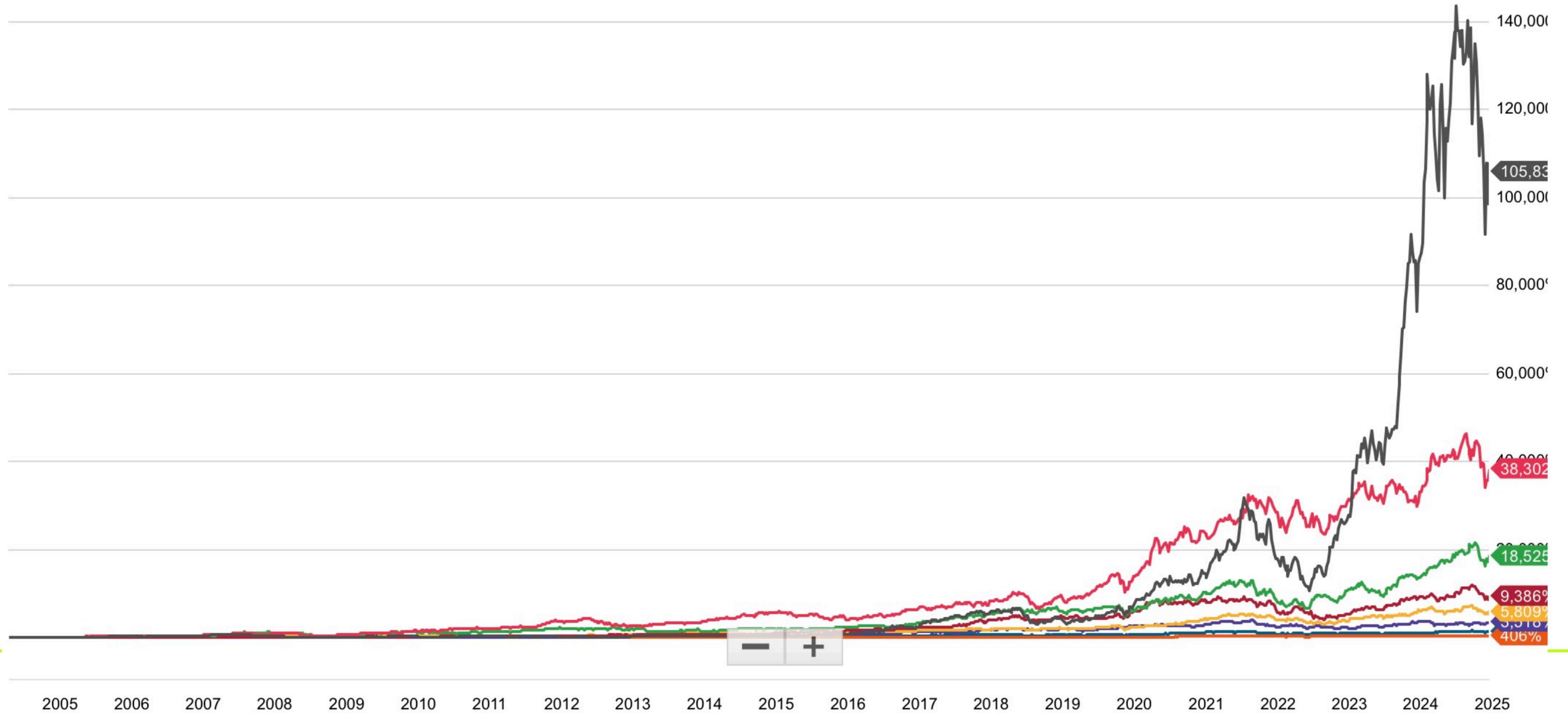
D H L C



# The Rock vs NVIDIA (NVDA)

SPX x DPZ x GOOGL x AMZN x ISRG x AAPL x NVDA x

O H L C



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# Technical Indicators

- At least double-digit annual growth projected over the next five years.
  - Accelerated revenue growth.
  - Margin expansion — pricing power and economies of scale.
  - Dollar-based net retention rate.
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